

EXHIBIT 5

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November 7, 2007

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BY HAND DELIVERY

Honorable Louis L. Stanton, U.S.D.J.
United States District Court for the Southern District of New York
Daniel Patrick Moynihan United States Courthouse
500 Pearl St., Room 2250
New York, NY 10007

Re: Lyons Partnership, L.P., et al. v. Party Art Productions, Inc., et al.
Docket No. 07-7121 (LLS)

Dear Judge Stanton:

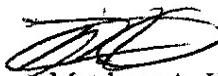
We represent plaintiffs in the above case, and we write in response to Mark Ingber's November 6, 2007 letter, in which he encloses a 100+ page "courtesy copy" of his requested motion for Rule 11 sanctions and for disqualification of this firm.

Initially, we received a facsimile copy of Mr. Ingber's letter to the Court this afternoon, notwithstanding the direction in Your Honor's Individual Rules stating that all counsel must be simultaneously served with any correspondence to the Court. While Mr. Ingber's letter states he sent a copy via e-mail, no such e-mail was received.

Further, as Mr. Ingber acknowledges that the 21-day safe-harbor period under Rule 11 has not yet expired, we query whether by providing the Court with a copy of his motion, Mr. Ingber has violated Rule 11's plain statement that a Rule 11 motion "shall not be filed with or presented to the court, unless, within 21 days after service of the motion ..., the challenged paper ... it not withdrawn or appropriately corrected."

As the Court intends to address Mr. Ingber's intended, but we believe misguided, motion at the conference on Friday, we are fully prepared to address the issue at that time.

Respectfully submitted,



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